<u>AGB 2010 FOUNDATION LEADERSHIP FORUM FACULTY BIOGRAPHIES</u>

Helen Aguirre Ferré

Ms. Aguirre Ferré is Board Chair of Miami Dade College and the Opinion Page Editor of Diario Las Americas, an independent Spanish-language newspaper founded in 1953 in Miami by her father, Horacio Aguirre. In 2007, she became the first community college trustee appointed to the Board of Directors of the Association of Governing Boards of Universities and Colleges. She has been recognized by Barry University as Outstanding Alumni of the Year 2000, Who's Who Among Hispanic Americans, Hispanic Media 100, the American Cancer Society, Goodwill Industries, the Cuban Rotary Club and the Cuban Women's Club. She has served as a member of the Council on Foreign Relations, the Inter-American Dialogue, the National Association of Hispanic Journalists, on the board of the Nicaraguan American Foundation, and is a Dame of the Knights of Malta. Ms. Aguirre Ferré holds a Bachelor of Arts in Political Science from Barry University and a Master of Arts in Inter-American Studies from the University of Miami.

Robert D. Arnott

Mr. Arnott is the founder and chairman of Research Affiliates, LLC. A widely published financial thinker, he has published more than 100 refereed journal articles in leading investment journals. He is co-author of *The Fundamental Index: A Better Way to Invest*. He served as Editor in Chief at the Financial Analysts Journal from 2002 through 2006. Rob is the former chairman of First Quadrant, LP, where he developed quantitative asset management products. He also served as global equity strategist at Salomon Brothers (now part of Citigroup), the president of TSA Capital Management (now part of Analytic), and as a vice president at The Boston Company (now PanAgora). Rob graduated summa cum laude from the University of California, Santa Barbara in 1977 in economics, applied mathematics and computer science.

David W. Bahlmann

Mr. Bahlmann is President and Chief Executive Officer of the Ball State University Foundation. He is responsible for supervising all programs and activities of the Foundation and for the management, investment and administration of all private gifts received by the Foundation for the benefit of Ball State University. Before taking the position with the University Foundation, Mr. Bahlmann served as the national Chief Executive Officer of both Camp Fire Boys and Girls and Big Brothers/Big Sisters of America. Mr. Bahlmann possesses a broad range of professional experience, including 15 years in law (having served as a Prosecuting Attorney, legal advisor to the Speaker for the Indiana House of Representatives, and a practicing attorney) and 30 years in agency administration. Mr. Bahlmann is a graduate of Hillsdale College (A.B. Economics) and the Valparaiso University School of Law (J.D.).

Curtis H. (Hank) Barnette

Mr. Barnette is currently Of Counsel in the Washington, D.C., office of the world-renowned law firm Skadden, Arps. Prior to joining Skadden, Mr. Barnette served as chairman and CEO of Bethlehem Steel Corporation, leaving as chairman emeritus in 2000. He is a director and former chairman of the West Virginia University Foundation and a member and former chairman of the

West Virginia University Board of Governors. Mr. Barnette is also director and chairman of the Yale Law School Fund Board and a former trustee of Lehigh University. From 1989-2001, he was a member of the President's Trade Advisory Committee, serving under Presidents George H. W. Bush, Bill Clinton, and George W. Bush. Mr. Barnette received his bachelor's degree from West Virginia University and his law degree from Yale Law School.

Derek C. Bellin

Mr. Bellin is a senior consultant with Freeman Philanthropic Services, LLC. He has recruited over 225 advancement, finance, marketing and communications professionals across the higher education, research, healthcare, advocacy and community development sectors. With Freeman Philanthropic Services since 2005, he has facilitated recruitment of executive leadership for Brandeis University, Brown University, Columbia University, Harvard School of Public Health, Sarah Lawrence College, Stevens Institute of Technology and Tufts University. Mr. Bellin has 18 years of preceding advancement and higher education leadership and management experience directing three comprehensive financial resource development campaigns ranging in scale from $100 million to $2.85 billion.

Christopher L. Bittman

Mr. Bittman is a Partner of Perella Weinberg Partners, a financial services firm. Prior to joining Perella Weinberg, Mr. Bittman had been the Chief Investment Officer of the University of Colorado Foundation since 2004. Under his leadership the Foundation was named "Large Foundation of the Year" in 2007 by Institutional Investor's Foundation & Endowment Money Management magazine based on superior investment performance, innovation and notable asset allocation moves. Prior to being named the first CIO of the Foundation in 2004, he was the President and CEO of Jurika & Voyles, a California investment firm. He began his career on Wall Street as the Western Regional Manager for Merrill Lynch's Business Financial Services Group and was the youngest Regional Manager in the group's history. Mr. Bittman graduated from the University of Colorado in 1985 and has served the institution as a volunteer for over 20 years as President of its Alumni Association as well as Trustee and Director of its Foundation and Chair of the Foundation's Investment Committee.

Christopher S. Carabell

Mr. Carabell is a managing director in the Retirement & Philanthropic Services group within Bank of America's Global Wealth and Investment Management business. In this capacity, he works with institutional clients on the development and implementation of investment policy statements, asset allocation, portfolio strategy and investment manager selection for defined benefit plans. Previously, Mr. Carabell managed Bank of America's Institutional Investment Solutions product management group. Mr. Carabell's previous investment experience also includes positions as director of equity research for BARRA Rogers Casey's institutional consulting group, where he was responsible for asset class coverage, manager research and investment program design, and as Director of Investments for the Boy Scouts of America pension and endowment plans. He has been a member of the investment community since 1990. Mr. Carabell earned an MBA from Southern Methodist University and a bachelor's of business administration degree in finance and economics from Baylor University.

John B. Carter, Jr.

Mr. Carter has been President and Chief Operating Officer of the Georgia Tech Foundation since 1999. He is responsible for overseeing all aspects of the Foundation's $1.6 billion in assets. He was vice president and executive director of the Georgia Tech Alumni Association from 1985 to 1999, presiding over an 82,000-member organization. Under his leadership, the Georgia Tech Alumni Association grew from 15 employees to 50 employees and the Annual Fund increased from $2.5 million to $7.4 million in unrestricted dollars, with an annual Association budget in excess of $4 million. The Georgia Tech Alumni Association has received numerous awards for programs and publications, including being named the number one alumni association in the country for two consecutive years, 1989 and 1990. Mr. Carter received his Bachelor of Industrial Engineering degree from Georgia Tech in 1969. After a tour of duty as a navy flight navigator from 1970 to 1976, he founded an executive search firm specializing in technology management careers.

W. Hodding Carter

Mr. Carter is University Professor for Leadership and Public Policy at the University of North Carolina at Chapel Hill. He has been actively involved in local, state and national politics, held high level federal office, and reported and commented extensively on public events of the past 47 years as a print and television journalist. As a tenured professor at the University of Maryland, he taught courses on the close relationship between media and government and the failure of both to serve adequately the interests of the people. As State Department spokesman, he was the public face of the nation's foreign policy. As a private citizen, he has taken leadership and advocacy roles on significant domestic and foreign policy issues. He was president and CEO of the $2.4 billion John S. And James L. Knight Foundation before coming to Chapel Hill in 2006. While an active television correspondent, anchor and commentator, he won four national Emmy Awards.

Hazem Chehabi, M.D.

Dr. Chehabi is Chair of the Strategic Planning Committee at the University of California, Irvine Foundation. He also serves on the Foundation Executive Committee and chairs the School of Social Ecology Leadership Council. He is a member of the UC Irvine Health Affairs Advisory Board and a member of the Volunteer Faculty and the School of Medicine Health Science Partners. Dr. Chehabi is a board certified nuclear medicine physician and has been practicing in Orange County, Calif., since 1989. He is the president of Newport Diagnostic Center, a premiere medical imaging facility in Newport Beach. His affiliations include the American Colleges of Nuclear Medicine and Nuclear Physicians, the American Medical Association and the Society of Nuclear Medicine.

Michael M. Crow, PhD

Dr. Crow became the sixteenth president of Arizona State University on July 1, 2002. Since he took office, ASU has marked a number of important milestones, including the establishment of major interdisciplinary research initiatives such as the Biodesign Institute; the Global Institute of Sustainability (GIOS); MacroTechnology Works, a program integrating science and technology for large-scale applications, including the Flexible Display Center, a cooperative agreement with the U.S. Army; and the Center for the Study of Religion and Conflict. Dr. Crow has been a senior adviser to the U.S. Department of State and Department of Commerce on matters of science and technology policy in areas related to intelligence and national security. A fellow of the National Academy of Public Administration and member of the Council on Foreign Relations, he is the author of books and articles relating to the analysis of research organizations, technology transfer, science and technology policy, and the theory and practice of public policy.

Lisa Eslinger

Ms. Eslinger is the Vice President for Finance and Operations of the Iowa State University Foundation. She is responsible for all financial, investment and information technology activities of the Foundation. She is also public information officer for the Foundation and handles all legal matters. She joined the Foundation in 1998 as Controller and was named Vice President in 2003. Prior to joining the Foundation, Ms. Eslinger was a senior manager with the international public accounting firm of KPMG, where she specialized in serving clients in the governmental and non-profit sectors.

Marla Franklin

Ms. Franklin has been engaged as a volunteer leader with the Iowa State University Foundation since 2003. Her involvement has included chairing the finance committee, which is responsible for the foundation's $13 million annual budget; chairing the foundation's revenue model task force; and serving on the board of directors and as treasurer during the university's largest comprehensive campaign, *Campaign Iowa State*. In her professional career, Marla worked for Allied Insurance – a member of Nationwide Insurance with over 10,000 employees – for 30 years, retiring in 2001 as the vice president of human resources. Marla holds a bachelor's degree from Iowa State and a master's degree from Drake University.

Gail L. Freeman

Ms. Freeman is Founder and President of Freeman Philanthropic Services, L.L.C., a full-service firm offering a broad range of services including fund-raising consulting, training, and executive search for leading not-for-profit organizations nationwide. As a recognized leader in the not-for-profit field, Ms. Freeman brings more than twenty-five years of experience in executive recruitment. Throughout her career, Ms. Freeman has worked in a variety of capacities in the not-for-profit field. Prior to the establishment of her namesake firm, Ms. Freeman served as Vice President and Director for a national retained executive search firm, where she led the Development & Institutional Advancement practice. In this capacity, she managed all aspects of the search process, including client relationships, research, networking, qualification, and final selection of candidates. Ms. Freeman graduated with honors from the Masters Program in Not-for-Profit Management at The New School.

Chris Heldman

Mr. Heldman is Chief Marketing Officer of Legacy Leaders, LLC. He is a highly experienced strategic development executive with a broad range of experience in bringing new and innovative business concepts to market. Prior to joining Legacy Leaders, Chris was running a consulting company that provided executive management services to a broad range of U.S. and

Canadian companies in the areas of strategic planning and development. His experience in bringing innovative concepts to the fore in retail, finance and technology is now being applied to the Not for Profit sector and Legacy Leaders' groundbreaking U.S. initiative.

William F. Jarvis

Mr. Jarvis is Managing Director of Commonfund Institute and is responsible for the Institute's research, written analysis and client publications. A financial services executive and attorney, Mr. Jarvis has worked with J.P. Morgan, where he spent 13 years as an investment banker in New York and Tokyo; Greenwich Associates, where he advised leading investment management firms and led the fielding of the first Commonfund Benchmarks Study; and Davis Polk & Wardwell, where he provided legal advice to global banks and securities firms. Prior to joining Commonfund in 2006, Mr. Jarvis served as Chief Operating Officer of Lime Capital Management, a privately-held hedge fund firm based in New York City. He holds a B.A. in English Literature from Yale University, a J.D. from the Northwestern University School of Law, and an M.B.A. from the J.L. Kellogg Graduate School of Management.

Jack B. Jewett

Mr. Jewett is President and CEO of the Flinn Foundation. In this role, which began in June 2009, he is responsible for all grant programs and operations of the Flinn Foundation. Mr. Jewett joined the Foundation after serving as Vice President for University Advancement at California State University-Monterey Bay, where he oversaw fundraising, public and media relations, strategic communications, alumni and government relations, and special events. Before moving to California in 2007, Mr. Jewett held senior public policy and government relations positions with Tucson Medical Center for 13 years. He served on the Arizona Board of Regents from 1998-2006, including a term as president; and five terms in the Arizona House of Representatives, from 1983-1992, the final two years as majority whip. A University of Arizona graduate, Mr. Jewett currently serves on the board of directors of the national Association of Governing Boards of Universities and Colleges (AGB), as well as the Tucson-based Thomas R. Brown Foundations.

Stephen M. Jordan, PhD

Dr. Jordan is the president of Metropolitan State College of Denver. Prior to this appointment, he had been president of Eastern Washington University since 1998. He began his career in academia at the University of Colorado as the assistant secretary to the Board of Regents and an attendant instructor in the Graduate School of Public Affairs. From there, he took increasingly prominent positions as an assistant vice chancellor, then vice chancellor at the University of Colorado Health Sciences Center, before becoming the deputy executive director for finance and planning for the Arizona Board of Regents and an adjunct professor in the Center for Educational Leadership at Arizona State University. Dr. Jordan holds a doctorate and a master's degree in public affairs from CU-Denver and a bachelor's degree from the University of Northern Colorado.

Gary M. Killian

Mr. Killian is Chair of the Miami University Foundation Board Investment Committee. He retired as a Managing Director of Lehman Brothers, headed the U.S. Municipal Finance business, which combines investment banking, underwriting, sales/research and trading, and derivatives into one unit to service municipal issuers and investors. He was also Global Head of Infrastructure Finance. He was a member of the Firm's Fixed Income Operating Committee, New Business and Products Committee and a trustee to the Firm's Employee Pension Fund. Mr. Killian is a 1981 Miami University graduate with a B.S. in Business Economics and Finance. He also earned an MBA from New York University.

James L. Lanier, Jr.

As an AGB board governance consultant, Mr. Lanier works with University and Foundation Boards on assessment, operations and governance issues, and trains AGB facilitators and consultants. For over 23 years he served as Vice Chancellor for Institutional Advancement and CEO of the East Carolina University Foundation and the ECU Real Estate Foundation. While at ECU, he also served as a governance consultant for AGB, focusing upon governance, strategic planning and fund-raising. In 2004 -2005, Lanier chaired a joint Taskforce for AGB and CASE to develop the National Illustrative Model Memorandum of Understanding between Universities and Foundations. It has become a national standard. He earned his B.S. and M.S.Ed from East Carolina University, and he also completed a number of postgraduate programs including the Institute for Educational Management at Harvard.

Lucie Lapovsky, PhD

Dr. Lapovsky is an economist who consults, writes, teaches and speaks widely on issues related to higher education finance, strategy, leadership, governance and enrollment management. Recently, much of her work has been with boards of trustees on issues of governance, planning and effectiveness. Her clients include public and private colleges and universities throughout the United States and various companies and organizations throughout the world. She served as President of Mercy College in New York from 1999 to 2004. Prior to coming to Mercy College, she served as Vice President for Finance at Goucher College and has worked at the University of Maryland at College Park and the Maryland Higher Education Commission. Dr. Lapovsky received her B.A. degree from Goucher College, and her M.A. and Ph.D. degrees in Economics from the University of Maryland at College Park.

Richard D. Legon

Mr. Legon became president of the Association of Governing Boards in January 2006. He previously served as AGB's executive vice president and has been with the association since 1983. Mr. Legon has, with the AGB board of directors, developed a new and aggressive strategic plan for the association that emphasizes and supports the new work of boards – highlighted by the association's focus on original research, expanded services and serving as the voice for higher education governance with policymakers. Mr. Legon brings an extensive background as a student of and practitioner in not-for-profit governance. He has consulted broadly with higher education institutions and their boards, and other not-for-profit organizations. He has overseen the development of AGB's portfolio of services for institution-related foundations and their boards. The author and editor of several publications that focus on the work of boards, Mr. Legon has served as a board member of the University of Charleston in West Virginia, and currently serves on the board of visitors of Virginia State University in Petersburg, Virginia.

Paul G. Lorenzini, PhD

Dr. Lorenzini is Chair of the Oregon State University Foundation Board of Trustees. He has been a member of the board since 1992. He is also involved with the OSU College of Engineering where he currently serves on the Engineering Advisory Board and the Nuclear Engineering and Radiation Health Physics Advisory Board, both positions he has held since 1993. Dr. Lorenzini is chief executive officer of NuScale Power, a Corvallis, Ore. - based startup company that is developing a modular nuclear power plant. He received his B.S. in marine engineering from the U.S. Merchant Marine Academy in 1964, his Ph.D. in mechanical engineering from Oregon State University in 1970, and a J.D. from Loyola University in 1976. Dr. Lorenzini is also a graduate of the Advanced Management Program at Harvard University.

Lynette L. Marshall

Ms. Marshall has been President and CEO of the University of Iowa Foundation since August 2006. In her first three years at Iowa, the Foundation has experienced record performance and growth for people and programs throughout The University of Iowa. She has launched a number of initiatives, including a program to engage more UI students in philanthropy and volunteerism; efforts to involve more women in philanthropic leadership; and a strategic planning effort that will guide the Foundation in its service to the University. Ms. Marshall earned her Certified Fundraising Executive (CFRE) designation from the Association of Fundraising Professionals in 1992, is a member of several national fundraising organizations, and has taught development workshops nationally and internationally. She is a graduate of the University of Illinois.

John K. Martin

Mr. Martin is President of the University of Connecticut Foundation, Inc. Under his leadership, since 2003, the Foundation has achieved growth of nearly $90 million in the endowment and more than $100 million in total assets. Mr. Martin has more than 40 years of experience in higher education management. Previously, he was vice chancellor for advancement at the University System of Maryland and president/chief executive officer of the University of Maryland Foundation. At the University of Bridgeport, he was vice president for university relations. He has served as both a member and chair of the Foundation Leadership Committee of the Association of Governing Boards of Universities and Colleges (AGB). Additionally, he has served as treasurer of the Council for Advancement and Support of Education (CASE), as well as chair and member of numerous CASE committees. Currently, Mr. Martin is a member and chair of the Nominating Committee for the Hartford Club. He earned a B.S. in business administration and an M.B.A. from the University of Bridgeport.

Harry Merriken, PhD

Dr. Merriken is Senior Vice President of Gateway Investment Advisers, LLC. His primary areas of responsibility are design and implementation of sales and marketing programs for Gateway's investment strategies, including the Index/RA (risk-adjusted) approach used in Gateway's client portfolios. Prior to joining Gateway, he was a principal at Alex Brown Incorporated and worked in Private Client Investment Services. He directed the effort within Private Client Services responsible for the design and implementation of investment, hedging and diversification strategies geared for high-net-worth clients and institutional clients. Prior to joining Alex Brown, he was the Dean of Graduate Business Education at Loyola College in Baltimore and lead professor in the areas of capital markets and financial institutions. Dr. Merriken also managed a consulting firm providing financial and management consulting services to small- and mid-market companies as well as Fortune 100 firms. He holds a Ph.D. in finance from the University of Maryland where he studied finance, econometrics and statistics. He received his M.B.A. in finance and B.A. in English literature from Loyola College.

Sidney S. Micek, PhD

Dr. Micek is president of the University of Illinois Foundation, having assumed the top post for the U of I's private gift fundraising and endowment management arm January 3, 2000. A University of Kansas graduate, who earned a master's degree in educational administration at KU and a doctorate in higher education administration at the University of Washington, Dr. Micek is a longtime educator and administrator of academic and advancement programs. Prior to his association with the Foundation, he was vice president for development at Syracuse University. During his 20-year tenure with Syracuse, Dr. Micek, an associate professor in the School of Education, also directed the School's Division of Educational Development, Counseling and Administrative Studies and chaired the Department of Adult and Higher Education. From 1971 to 1979, he was senior research associate and evaluation officer for the National Center for Higher Education Management Systems in Boulder, Colorado.

Thomas J. Mitchell

Mr. Mitchell joined the University of California, Irvine as Vice Chancellor of University Advancement and President of the University of California, Irvine Foundation in July 2002. Under his direction during the last seven years, annual private gift/grant support to the university has increased 271 percent to more than $130 million; the number of gifts has increased by more than 64 percent; and the endowment has doubled in size. In addition to his work with the University of California, Irvine, Mr. Mitchell serves as a member of the CASE Philanthropy Commission, the CASE Institutionally Related Foundation National Committee, the Association of Governing Boards Leadership Forum Planning Council, and he chairs CASE's National Task Force on Investing in Advancement. A frequently sought-after speaker, Mr. Mitchell often gives national conference presentations on organizational management, strategic planning, capital campaigns, leadership gifts, and stewardship. He has authored and presented more than 250 papers on institutional advancement and managing institutionally-related foundations.

Gary R. Mottola, PhD

Dr. Mottola is a Senior Research Analyst for the Vanguard Center for Retirement Research, where he supports the Center's goal of conducting research on the savings and investing behavior of Americans. In this role, Dr. Mottola collaborates with leading academics and other industry researchers on various retirement-related research projects. His current research interests include trading and investment behavior among retirement plan participants, the impact of workforce diversity on participant behavior within retirement plans, and efficient portfolio decision-making by 401(k) participants. Dr. Mottola is a social psychologist who has co-authored several academic publications on intergroup behavior, and he is a Visiting Scholar at The Wharton School of the University of Pennsylvania. He received his undergraduate degree from the State University of New York at Albany, his M.A. from the City University of New York at Brooklyn, and his Ph.D. from the University of Delaware.

Michael J. Oyster

Mr. Oyster is a managing principal at Fund Evaluation Group, LLC (FEG). As a consultant, he is responsible for research, education, portfolio construction, client service and client development. He earned a B.B.A. in Finance from the University of Cincinnati, and as a member of the CFA Society of Cincinnati, Mr. Oyster holds the Chartered Financial Analyst designation. He has been a FEG team member since 1999 and an investment professional since 1994. In 2005, he authored *Mission Possible, Achieving Outperformance in a Low-Return World*, published by Dearborn Trade. Prior to joining FEG, Mr. Oyster was a senior quantitative analyst at Schaeffer Investment Research, Inc., where he conducted studies on markets, trends, stocks, and options.

Scott Pattison

Mr. Pattison serves as Executive Director of the National Association of State Budget Officers (NASBO) in Washington, D.C. Prior to coming to NASBO, Mr. Pattison served for four years as Virginia's state budget director. Previous to serving as a state budget officer, Mr. Pattison headed the Regulatory and Economic Analysis section of the Virginia Department of Planning and Budget. He also served in a variety of capacities in the office of the Virginia Attorney General, including as Counsel to the Attorney General and as Consumer Counsel. Mr. Pattison is currently a member of the Virginia Information Technology Investment Board and has been an adjunct faculty member at the University of Richmond. He is a principal with the Council on Excellence in Government and also recently served on the board of Old Dominion University in Norfolk, Virginia. Mr. Pattison graduated Phi Beta Kappa from the George Washington University in Washington, D.C. in 1984 and received his law degree in 1987 from the University of Virginia Law School where he was inducted into the Raven Society.

Guy L. Patton

Mr. Patton is President of the University of Oklahoma Foundation, Inc. Mr. Patton's extensive background in finance and investment began in 1985 when he joined Fidelity Investments after earning bachelor's (1983) and master's (1985) degrees in economics from OU. During his 22-year career with Fidelity, he held numerous high-profile, executive positions, including president of the company's outsourcing and 401(k) business, president of its tax-exempt services business, and executive vice president and chief human resources officer for all of Fidelity, with membership on its 10-person executive committee. He finished his career at Fidelity as the Executive Director of the Fidelity Research Institute in Boston. As an OU alum, Mr. Patton has maintained close ties with the University. He is an Endowed President's Associate and founder of OU's new Price Hall. Mr. Patton also is a member of the Michael F. Price College Advisory Board Executive Committee and the Center for Financial Studies Advisory Board.

Tod D. Perkins

Mr. Perkins serves on the Oregon State University Foundation Board of Trustees and is a member of the Investment, Finance, and Executive Committees. He also serves on the College of Business Campaign Cabinet and was honored as one of the College's Top 100 Alumni in 2008. Mr. Perkins has worked on Wall Street for 22 years, most recently as a managing director at JP Morgan in New York City. He began his career in the Los Angeles office of Salomon Brothers and has served in executive positions as Union Bank of Switzerland and Credit Suisse First Boston. Most of his career has focused in financial services mergers and acquisitions and capital financing, where he has been involved in hundreds of transactions totaling over $250 billion. Mr. Perkins graduated from OSU in 1986 with a B.S. in business administration.

Ken Ramsay

Mr. Ramsay is President and CEO of Legacy Leaders, LLC. One of the most experienced planned giving professionals in North America, Mr. Ramsay is also the President and CEO of Philanthropic Alliance Group, a Company dedicated on providing creative means to secure bequest commitments for Canadian Charities. Prior to joining Legacy in 1996, Mr. Ramsay spent seven years as the Special Gifts Officer of the United Church of Canada, responsible for the Planned Giving and Direct Mail programs. He has chaired the North American Conference on Christian Philanthropy, created the first Planned Giving Track for the Association of Fundraising Professionals Congress and acted as Dean of the Pre-Congress/Executive Development Track.

Arthur H. Smith

Mr. Smith is Chairman of the Owens Community College Foundation in Toledo, Ohio. He retired in 2004 from Libbey Inc. and served as vice president, general counsel and secretary. Prior to joining Libbey Inc. in 1993, he held various positions within the legal department of Owens-Illinois Inc. for the past 25 years. Smith's community activities include service as a trustee of the Philosopher's Information Center and an Alumni Council member for Colby College. In addition, he previously served as a board of education member for Maumee City Schools and Penta Career Center. Mr. Smith received his law degree from the University of Chicago Law School and is a graduate of Colby College, earning his bachelor's degree in history, government and economics.

Kimberly Stockton

Kimberly Stockton is an Investment Analyst in Vanguard's Investment Counseling & Research Group (IC&R). In this role, she is responsible for conducting research to support portfolio construction solutions and the development of new products, tools, services and strategies. Over the past 7 years, she has conducted research on commodities, life-cycle mutual funds, passive investing and tactical asset allocation. Prior to joining IC&R, Kim worked as a Relationship Manager in Vanguard's Client Relationship Group for its large institutional clients. Before coming to Vanguard in 1996, she worked for Peter Imlay & Associates, an investor relations firm. Kim earned her B.A. in economics from the University of California at Berkeley and an M.B.A. from Villanova University.

Robert L. Turner. Jr.

Mr. Turner is Vice President for Development and University Relations at Virginia State University and Executive Director of the Virginia State University Foundation. He has served in this capacity since March 2003. He began his career at VSU in 1998 as the Director of Career Services. Mr. Turner has over 35 years experience in the human resources field, holding high-ranking positions at Mellon Bank, Gulf Oil Corporation and GOTCO USA Inc. He currently serves on the boards of the Crater Development Company and the Watkins Centre Community Development Authority. He is also a member of the National Association of College and University Attorneys. Mr. Turner received his bachelor's degree from Cheyney State College in Pennsylvania, his law degree from Duquesne University School of Law in Pittsburgh, and is a graduate of the Institute for Educational Management at Harvard University.

Judith Van Gorden

Ms. Van Gorden joined the Arizona State University Foundation in August of 2006 as Senior Vice President and Chief Financial Officer. Prior to joining the Arizona State University Foundation, Ms. Van Gorden served as Treasurer and Chief Investment Officer for the Regents of the University of Colorado for eleven years and as Assistant Treasurer for Cornell University and held positions in strategic planning and budgeting with a number of Fortune 500 companies.

Barry M. Weinman

Mr. Weinman is Chairman of the Board of Trustees at the University of Hawaii Foundation. He is Co-Founder and Managing Director of Allegis Capital. Mr. Weinman and his partners in Allegis and prior funds have helped over 70 private companies go public. Prior to becoming a venture capitalist in 1980, Barry held management positions with AT&T, IBM, and Fairchild Semiconductor. In 2005 he became Chairman of DragonBridge Capital a Merchant Bank and Venture Fund in Beijing, Shanghai, and Hong Kong. Mr. Weinman also serves on the Board of LiveWorld (Nasdaq:LVWD), and numerous private companies. Mr. Weinman holds a B.S. from Clarkson College of Technology, and an M.A. from the London School of Economics / University of Southern California.

Molly Williams

Ms. Williams has been Vice President for University Advancement at the Colorado School of Mines since December 2007. She has over 28 years experience in the fundraising and advancement fields. Prior to joining Mines, she served as Vice President for University Advancement and President of the Northern Arizona University Foundation. Ms. Williams also served as Associate Vice President for Institutional Advancement and Campaign Director at the

University of Wyoming and has held leadership and development positions at Denver Botanic Gardens, Colorado School of Mines and the University of Denver. She earned her Educational Specialist and Master's degrees in Counseling and Student Personnel Administration at the State University of New York (SUNY), Albany, and a bachelor's degree in Psychology from the SUNY College at Cortland.

Brenda Wilson-Hale

Ms. Wilson-Hale is Vice President of University Development and Executive Director of the Washington State University Foundation. Ms. Wilson-Hale brings more than 25 years of public and corporate relations, marketing, and development experience to her post at the WSU Foundation. Prior to arriving at WSU, she served as Senior Director of Development for The Eli Broad College of Business at Michigan State University from July 2005 to February 2007. Ms. Wilson-Hale earned her bachelor's degree in Journalism in 1973 and her Juris Doctorate in 1992, both from Wayne State University. She is a member of the Association of Fund Raising Professionals and the Council for Advancement and Support of Education.

Mark Yusko

Mr. Yusko is President and Chief Investment Officer of Morgan Creek Capital Management. Prior to forming Morgan Creek, Mr. Yusko was President, CIO and Founder of UNC Management Company, the Endowment investment office for the University of North Carolina at Chapel Hill, from 1998 to 2004. Throughout his tenure, he directly oversaw strategic and tactical asset allocation recommendations to the Investment Fund Board, investment manager selection, manager performance evaluation, spending policy management and performance reporting. Until 1998, Mr. Yusko was the Senior Investment Director for the University of Notre Dame Investment Office where he joined as the Assistant Investment Officer in October of 1993. He received his Bachelor of Science Degree, with Honors, in Biology and Chemistry from the University of Notre Dame and a Masters of Business Administration in Accounting and Finance from the University of Chicago.

Catherine Zaharis

Ms. Zaharis is currently the Business Director of the Finance Career Academy at the Tippie School of Management at the University of Iowa where she assists MBA students to prepare for careers in the financial industry. Ms. Zaharis came to this position after a 23 year career at Principal Global Investors, where she was responsible for a variety of equity management positions, including portfolio management, trading, asset allocation and equity research. Ms. Zaharis is also the Chair of the University of Iowa Foundation Investment Committee. She received her Chartered Financial Analyst designation in 1986, and is past president of the CFA Society of Iowa.