**Board & Presidential Assessment**

**Discover where you are, where you can go, and how to get there.** Strategic leadership is crucial to the long-term success of higher education institutions in a volatile environment. Regular assessment of institutional and board leadership ensures a strong partnership between the board and CEO and enables an institution to plan with confidence despite the uncertainty.

**Support for Boards and Leaders**

AGB’s expert assessment and development services are the first step in the development of a strategic board and presidential leadership. Our team of experts will partner with you to help you uncover and understand the information that identifies strengths and leads to stronger working relationships, mutual trust, and dramatic performance improvements for your board and institution.

**AGB ADVISORS ENABLE EFFECTIVE LEADERSHIP**

AGB Consulting works with higher education board members and leaders (president, CEO, CFO, provost, etc.) who need to:

- Conduct a multi-source evaluation
- Develop a clear understanding of roles and responsibilities
- Gain insights on improving board leadership and building relationships
- Clarify strategic goals and build consensus on next steps
- Improve governance and performance

**TAILORED TO YOUR INSTITUTION**

This is NOT a one-size-fits-all service or curriculum. Both content and delivery options will be customized for your institution or foundation board. We match you with sitting and former board members, former presidents, board professionals, and subject matter experts who have experience relevant to your situation. We will work with you to identify the questions you need to answer, including topics such as:

- Is your team embodying your defined mission and strategy?
- How mature are your shared governance practices?
- How can your board and leadership ensure institutional sustainability?
- What role does educational quality play in board and presidential decision making?
- What changes could be made to optimize board performance?
- How would board members and those who work with the board describe board culture, and are there opportunities to strengthen it?

**Proper board governance and board member selection are essential to maximizing foundation work...**

...such as fundraising, investment management, and advocacy. AGB Consulting services offer an independent assessment from seasoned foundation professionals to help meet these challenges.

*John B. Carter*
Former President & COO
Georgia Tech Foundation

How many boards complete a comprehensive annual presidential assessment?

- **47%** Public Boards
- **53%** Independent Boards

*Source: The AGB Survey of Higher Education Governance*

Schedule a complimentary call to learn more.

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