Board Workshops and Retreats

AGB

Governing boards are entrusted with the vitality and sustainability of their institutions or foundations. But they face escalating challenges in fulfilling their responsibilities as the complexity of governance accelerates. For boards to operate as efficiently as possible, new members must quickly get up to speed. Experienced members must keep expanding their knowledge. Effective boards know their roles, understand their duties, apply leading practices, and continuously develop their knowledge. Only boards that are proactively moving forward can get out in front of their challenges and transform them into opportunities.

Support for Boards and Leaders

AGB helps institution and foundation boards improve their skills and knowledge in leadership and governance. Our advisors will work with your board to establish common expectations around board roles and responsibilities, build cohesion, and enhance knowledge about how to navigate challenges and capitalize on opportunities.

AGB ADVISORS ENABLE EFFECTIVE LEADERSHIP

AGB Consulting works with board members and leaders who need to:

- Achieve a higher level of performance
- Promote a culture of continuous development
- Reduce exposure to risk
- Uncover new solutions, approaches, and confidence

TAILORED TO YOUR INSTITUTION OR FOUNDATION

This is NOT a one-size-fits-all service or curriculum. Both content and delivery options will be customized for your board and institution. We match you with expert consultants—former board members, former CEOs, and subject matter experts—who have experience relevant to your situation. We will work with you to identify the questions you need to answer, including:

INSTITUTIONS AND FOUNDATIONS

- What roles and responsibilities must our board members fulfill?
- How do we determine if there are skills our board is missing? How do we fill any gaps?
- How should we structure our board? Is it sufficiently diverse?
- Are our committees as productive as they need to be?
- How do we build trusted relationships, facilitate open, candid collaboration, and maintain healthy board dynamics?
- What are our non-negotiable fiduciary responsibilities?
- How do we provide leadership for justice, diversity, equity, and inclusion?
- What risks and opportunities are we missing? How do we know what we don't know?

INSTITUTIONS

- How do we determine if our business model is still viable?
- Should we pursue a merger, affiliation, or partnership in order to secure long-term growth?
- How do we work most effectively with our CEO, cabinet, and board professionals?
- Are we aligned with what our students now need? Can we provide that?

FOUNDATIONS

- Are we serving as an effective partner for our institution?
- How do we protect and grow our endowment through turbulent times?
- How do we develop a strategy for managing our real estate portfolio?

42% of trustees believe that "too little time" is spent on board evaluation, development, and succession planning.

Source: AGB 2020 Trustee Index

of trustees showed concern about the future of the education sector over the next 10 years.

Source: AGB 2020 Trustee Index

Schedule a complimentary call to learn more.