# **Effective Foundation Boards**



#### Foundations have never been more essential to the viability and vitality of their related institutions.

Traditional funding is waning. Enrollment is uncertain. Unexpected expenses are crushing budgets. Meanwhile, "ordinary" operating costs keep rising. Institutions need new revenue streams and new thinking—exactly where foundations can excel and lead.

## Support for Boards and Leaders

AGB helps foundation boards navigate crises and respond to challenges by transforming disruption into opportunities to innovate. Our team of experts will partner with you to help you become a high-performing board and foundation —by cultivating stronger working relationships, building mutual trust, and elevating your foundation's performance.

#### AGB EXPERTS ENABLE EFFECTIVE LEADERSHIP

AGB Consulting works with institutionally related foundation board members and leaders who need to:

- Ensure that justice, diversity, equity, and inclusion prevail
- Adapt to a new environment for operating and fundraising
- Maintain fundraising ROI while expanding their donor base
- Nurture productive relationships with their institutions' boards and leadership

### TAILORED TO YOUR INSTITUTION

This is NOT a one-size-fits-all service or curriculum. Both content and delivery options will be customized for your institution or foundation board. We match you with expert consultants—former foundation board members, former CEOs, and subject matter experts—who have experience relevant to your situation. We will work with you to identify the questions you need to answer, including:

- Is your team embodying your defined mission and strategy?
- How is your board building organizational capacity?
- What measures are you taking to improve fiduciary practices?
- How are you envisioning and implementing long-term strategic plans?
- How can you enhance fundraising capacity and ROI?

• What steps can be taken to enhance the alignment of your foundation with your institution?

Serve as strategic partners in achieving

in order to help their institutions achieve

Operate more efficiently and effectively

their institutions' mission prioritiesFacilitate transformation and innovation

short- and long-term viability

- How are you developing, implementing, and managing operating agreements?
- How do you approach trust and investment management?
- What is your strategy for bonds and other funding mechanisms?
- What challenges and opportunities do you face related to real estate?







### Schedule a complimentary call to learn more.