

We look forward to welcoming you as a member!

AGB Membership provides benefits and services to all voting members of your foundation's governing board and seven staff members. Two of the staff members must be the chief executive and the board professional or staff liaison to the board. Please use this form to provide this required information.

AGB provides additional services for individuals who serve as chairs or members of the following committees: audit, development/advancement, executive, endowment/investment, and finance.

Eligibility: Foundations must be affiliated with an accredited institution (or an institution that is a candidate for accreditation) by a regional agency recognized by the Council for Higher Education Accreditation (CHEA).

In addition to this completed form, please send annual dues payment for the dues rate appropriate to the assets managed by your foundation. Please visit [AGB.org/How-to-Join](https://www.agb.org/How-to-Join) under the eligibility tab to identify your foundation's rate. Annual dues invoices for membership renewal will be sent to the chief executive's office unless otherwise instructed.

** AGB respects the privacy of all members. Information provided will be used to fulfill print and electronic member benefits and other membership-related communications only. Member data are not sold or rented to any outside organization.*

Foundation Board

Foundation Name _____

Foundation Mailing Address _____

City _____

State/Province _____

Zip/Postal Code _____

Country/Region _____

Telephone _____

EIN _____

Website _____

Related Institution Name _____

Please indicate the month of the year your board member transitions occur: _____

Please identify if the foundation has any of the following responsibilities:

Fundraising ☐

Affiliated Alumni Association ☐

Real Estate ☐

None of the above ☐

Other: _____

Please indicate the foundation's relationship with the institution:

Dependent: The foundation effectively functions as a unit of the primary institution, which provides space, staff, and other support.

Interdependent: The foundation receives some free in-kind benefits, such as office space or the services of university employees.

Independent: The foundation operates with a high level of autonomy and reimburses the institutions for the use of any institutional resources.

Size of Endowment (in millions of dollars): _____

Based on assets under management at the end of the previous fiscal year.

Application (continued)

Foundation Chief Executive

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email	Took office as of	

Presiding Officer of the Foundation Board

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email	Beginning of Term	End of Term

Board Professional/Liaison to the Board

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email		

Please Submit Renewal Invoice to:

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email		

Application (continued)

Board Member 1

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Board Member 2

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Board Member 3

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Application (continued)

Board Member 4

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Board Member 5

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Board Member 6

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Application (continued)

Board Member 7

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Board Member 8

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Board Member 9

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Application (continued)

Board Member 10

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Board Member 11

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Board Member 12

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Application (continued)

Board Member 13

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Board Member 14

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Board Member 15

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Application (continued)

Board Member 16

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Board Member 17

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Board Member 18

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Application (continued)

Board Member 19

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Board Member 20

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Board Member 21

Name			Title		
Mailing Address					
City		State/Province		Zip/Postal Code	
Country/Region		Telephone		Email	
Member Chair Vice Chair			Member Chair Vice Chair		
Academic Affairs Committee			Finance Committee		
Audit Committee			Governance Committee		
Development Committee			Investment Committee		
Enrollment Management Committee			IT Committee		
Executive Committee			Student Affairs Committee		
Facilities Committee					

Application (continued)

Board Member 22

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Board Member 23

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Board Member 24

Name			Title				
Mailing Address							
City		State/Province		Zip/Postal Code			
Country/Region		Telephone		Email			
	Member	Chair	Vice Chair		Member	Chair	Vice Chair
Academic Affairs Committee				Finance Committee			
Audit Committee				Governance Committee			
Development Committee				Investment Committee			
Enrollment Management Committee				IT Committee			
Executive Committee				Student Affairs Committee			
Facilities Committee							

Application (continued)

Foundation Senior Administrator 1

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email		

Foundation Senior Administrator 2

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email		

Foundation Senior Administrator 3

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email		

Foundation Senior Administrator 4

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email		

Foundation Senior Administrator 5

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email		