Application—Foundations



We look forward to welcoming you as a member!

AGB Membership provides benefits and services to all voting members of your foundation's governing board and seven staff members. Two of the staff members must be the chief executive and the board professional or staff liaison to the board. Please use this form to provide this required information.

AGB provides additional services for individuals who serve as chairs or members of the following committees: audit, development/advancement, executive, endowment/investment, and finance.

Eligibility: Foundations must be affiliated with an accredited institution (or an institution that is a candidate for accreditation) by a regional agency recognized by the Council for Higher Education Accreditation (CHEA).

In addition to this completed form, please send annual dues payment for the dues rate appropriate to the assets managed by your foundation. Please visit <u>AGB.org/How-to-Join</u> under the eligibility tab to identify your foundation's rate. Annual dues invoices for membership renewal will be sent to the chief executive's office unless otherwise instructed.

* AGB respects the privacy of all members. Information provided will be used to fulfill print and electronic member benefits and other membership-related communications only. Member data are not sold or rented to any outside organization.

Foundation Board

Foundation Name			
Foundation Mailing Address			
City	State/Province	Zip/Postal Code	
Country/Region	Telephone	EIN	
Website	Related Institution Name		
Please indicate the month of the y	rear your board member transitions occur:		
-	has any of the following responsibilities:		
Fundraising			
Affiliated Alumni Association			
Real Estate			
None of the above			
Other:			

Please indicate the foundation's relationship with the institution:

Dependent: The foundation effectively functions as a unit of the primary institution, which provides space, staff, and other support.

Interdependent: The foundation receives some free in-kind benefits, such as office space or the services of university employees.

Independent: The foundation operates with a high level of autonomy and reimburses the institutions for the use of any institutional resources.

Size of Endowment (in millions of dollars):

Based on assets under management at the end of the previous fiscal year.



Foundation Chief Executive

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email	Took office as of	

Presiding Officer of the Foundation Board

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email	Beginning of Term	End of Term

Board Professional/Liaison to the Board

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email		

Please Submit Renewal Invoice to:

Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email		



Board Member 1

Name				Ti	tle			
Mailing Address								
City		State	e/Province		Zip/Po	stal Code		
Country/Region		Tele	phone		Email			
	Member	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee								
Enrollment Management Committee	!				Investment Committee			
Executive Committee					IT Committee			
					Student Affairs Committee			
Board Member 2								
Name				Ti	tle			
Mailing Address								
City		State	e/Province		Zip/Po	stal Code		
Country/Region		Tele	phone		Email			
	Member	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee								
Development Committee					Governance Committee			
Enrollment Management Committee					Investment Committee			
Executive Committee					IT Committee			
					Student Affairs Committee			
Board Member 3								
Name				Ti	tle			
Mailing Address								
City		State	e/Province		Zip/Po	stal Code		
Country/Region			phone		Email			
	Member	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee					Investment Committee			
Enrollment Management Committee	!							
Executive Committee					IT Committee			



Board Member 4

board Member 4								
Name				Ti	tle			
Mailing Address								
City		Stat	e/Province		Zip	/Postal Code		
Country/Region		Tele	phone		Em	ail		
	Member	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee								
Development Committee					Governance Committee			
Enrollment Management Committe	е				Investment Committee			
Executive Committee					IT Committee			
					Student Affairs Committe	е		
Board Member 5								
Name				Ti	tle			
Mailing Address								
City		Stat	e/Province		Zip	/Postal Code		
Country/Region		Tele	phone		Em	ail		
	Member		Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee								
Development Committee					Governance Committee			
Enrollment Management Committe	e				Investment Committee			
Executive Committee					IT Committee			
					Student Affairs Committe	e		
Board Member 6								
Name				Ti	tle			
Mailing Address								
City		Stat	e/Province		Zip	/Postal Code		
Country/Region		Tele	phone		Em	ail		
	Member	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee					Investment Committee			
Enrollment Management Committe	e							
Executive Committee					IT Committee			
					Ctudent Affaire Committe	^		



Board Member 7

Board Member /								
Name				Ti	tle			
Mailing Address								
City		State	e/Province		Zip/Po	stal Code		
Country/Region		Tele	ohone		Email			
M	lember	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee								
Enrollment Management Committee					Investment Committee			
Executive Committee					IT Committee			
					Student Affairs Committee			
Board Member 8								
Name				Ti	tle			
Mailing Address								
City		State	e/Province		Zip/Po	stal Code		
Country/Region		Tele	ohone		Email			
M	lember	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee								
Enrollment Management Committee					Investment Committee			
Executive Committee					IT Committee			
					Student Affairs Committee			
Board Member 9								
Name				Ti	tle			
Mailing Address								
City		State	e/Province		Zip/Po	stal Code		
Country/Region		Tele	ohone		Email			
M	lember	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee								
Enrollment Management Committee					Investment Committee			
Executive Committee					IT Committee			



Board Member 10

Board Member 10									
Name				Ti	tle				
Mailing Address									
City		State	e/Province		Z	ip/Pos	tal Code		
Country/Region		Tele	phone		E	mail			
	Member	Chair	Vice Chair				Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee				
Audit Committee					Finance Committee				
Compensation Committee									
Development Committee					Governance Committee				
Enrollment Management Committee					Investment Committee				
Executive Committee					IT Committee				
					Student Affairs Commit	tee			
Board Member 11									
Name				Ti	tle				
Mailing Address									
City		State	e/Province		Z	ip/Pos	tal Code		
Country/Region		Tele	phone		E	mail			
	Member		Vice Chair				Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee				
Audit Committee					Finance Committee				
Compensation Committee									
Development Committee					Governance Committee	9			
Enrollment Management Committee					Investment Committee				
Executive Committee					IT Committee				
					Student Affairs Commit	tee			
Board Member 12									
Name				Ti	tle				
Mailing Address									
City		State	e/Province		Z	ip/Pos	tal Code		
Country/Region		Tele	phone		E	mail			
	Member	Chair	Vice Chair				Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee				
Audit Committee					Finance Committee				
Compensation Committee					Governance Committee				
Development Committee					Investment Committee				
Enrollment Management Committee									
Executive Committee					IT Committee				
					Ctudent Affaire Camanit	+00			



Board Member 13

Board Member 13									
Name				Ti	tle				
Mailing Address									
City		State	e/Province		Ziį	p/Postal Co	de		
Country/Region		Tele	phone		En	mail			
	Member	Chair	Vice Chair			Men	ıber	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee				
Audit Committee					Finance Committee				
Compensation Committee									
Development Committee					Governance Committee				
Enrollment Management Committee	<i>3</i>				Investment Committee				
Executive Committee					IT Committee				
					Student Affairs Committe	ee			
Board Member 14									
Name				Ti	tle				
Mailing Address									
City		State	e/Province		Zij	p/Postal Co	de		
Country/Region		Tele	phone		En	mail			
	Member		Vice Chair			Men	ıber	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee				
Audit Committee					Finance Committee				
Compensation Committee									
Development Committee					Governance Committee				
Enrollment Management Committee)				Investment Committee				
Executive Committee					IT Committee				
					Student Affairs Committe	ee			
Board Member 15									
Name				Ti	tle				
Mailing Address									
City		State	e/Province		Zij	p/Postal Co	de		
Country/Region		Tele	phone		En	mail			
	Member	Chair	Vice Chair			Men	ıber	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee				
Audit Committee					Finance Committee				
Compensation Committee					Governance Committee				
Development Committee									
Enrollment Management Committee	9				Investment Committee				
Executive Committee					IT Committee				
					Ctudont Affaire Committee	00			



Board Member 16

Name				Titl	e			
Mailing Address								
City		State	e/Province		Zip	/Postal Code		
Country/Region	Telephone		phone		Em	ail		
	Member	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee								
Enrollment Management Committee					Investment Committee			
Executive Committee					IT Committee			
					Student Affairs Committe	е		
Board Member 17								
Name				Titl	e			
Mailing Address								
City		State	e/Province		Zip	/Postal Code		
Country/Region		Tele	phone		Em	ail		
	Member	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee								
Enrollment Management Committee					Investment Committee			
Executive Committee					IT Committee			
					Student Affairs Committe	e		
Board Member 18								
Name				Titl	e			
Mailing Address								
City		State	e/Province		Zip	/Postal Code		
Country/Region		Tele	phone		Em	ail		
	Member	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee								
Enrollment Management Committee					Investment Committee			
Executive Committee					IT Committee	•		
					Student Affairs Committe	e		



Board Member 19

Board Member 19									
Name				Ti	tle				
Mailing Address									
City		State	e/Province		Z	ip/Pos	tal Code		
Country/Region		Tele	phone		E	mail			
	Member	Chair	Vice Chair				Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee				
Audit Committee					Finance Committee				
Compensation Committee									
Development Committee					Governance Committee	9			
Enrollment Management Committe	е				Investment Committee				
Executive Committee					IT Committee				
					Student Affairs Commit	tee			
Board Member 20									
Name				Ti	tle				
Mailing Address									
City		Stat	e/Province		Z	ip/Pos	tal Code		
Country/Region		Tele	phone		E	mail			
	Member		Vice Chair				Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee				
Audit Committee					Finance Committee				
Compensation Committee									
Development Committee					Governance Committee	9			
Enrollment Management Committe	e				Investment Committee				
Executive Committee					IT Committee				
					Student Affairs Commit	tee			
Board Member 21									
Name				Ti	tle				
Mailing Address									
City		Stat	e/Province		Z	ip/Pos	tal Code		
Country/Region		Tele	phone		E	mail			
	Member	Chair	Vice Chair				Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee				
Audit Committee					Finance Committee				
Compensation Committee					Governance Committee				
Development Committee									
Enrollment Management Committe	е				Investment Committee				
Executive Committee					IT Committee				
					Ctudent Affaire Camanit	+00			



Board Member 22

Name				Tit	le			
Mailing Address								
City		State	e/Province		Zip/Po	ostal Code		
Country/Region	Telephone			Email				
	Member	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee								
Enrollment Management Committee					Investment Committee			
Executive Committee					IT Committee			
					Student Affairs Committee			
Board Member 23								
Name				Tit	le			
Mailing Address								
City		State	e/Province		Zip/Po	ostal Code		
Country/Region		Tele	phone		Email			
	Member	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee								
Enrollment Management Committee					Investment Committee			
Executive Committee					IT Committee			
					Student Affairs Committee			
Board Member 24								
Name				Tit	le			
Mailing Address								
City		State	e/Province		Zip/Po	ostal Code		
Country/Region		Tele	phone		Email			
	Member	Chair	Vice Chair			Member	Chair	Vice Chair
Academic Affairs Committee					Facilities Committee			
Audit Committee					Finance Committee			
Compensation Committee					Governance Committee			
Development Committee								
Enrollment Management Committee					Investment Committee			
Executive Committee					IT Committee Student Affairs Committee			
					Student Affairs Committee			



Foundation Senior Administrator 1

Foundation Senior Administrator 1		
Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email		
Foundation Senior Administrator 2		
Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Email		
Foundation Senior Administrator 3		
Name	Title	
Mailing Address		
City	State/Province	Zip/Postal Code
Country/Region	Telephone	
Country/Region Email	Telephone	
Email	Telephone	
Email Foundation Senior Administrator 4		
Foundation Senior Administrator 4 Name	Telephone Title	
Foundation Senior Administrator 4 Name Mailing Address	Title	Zip/Postal Code
Foundation Senior Administrator 4 Name Mailing Address City	Title State/Province	Zip/Postal Code
Foundation Senior Administrator 4 Name Mailing Address City Country/Region	Title	Zip/Postal Code
Foundation Senior Administrator 4 Name Mailing Address City	Title State/Province	Zip/Postal Code
Foundation Senior Administrator 4 Name Mailing Address City Country/Region	Title State/Province	Zip/Postal Code
Foundation Senior Administrator 4 Name Mailing Address City Country/Region Email	Title State/Province	Zip/Postal Code
Foundation Senior Administrator 4 Name Mailing Address City Country/Region Email Foundation Senior Administrator 5	Title State/Province Telephone	Zip/Postal Code
Foundation Senior Administrator 4 Name Mailing Address City Country/Region Email Foundation Senior Administrator 5 Name	Title State/Province Telephone	Zip/Postal Code
Foundation Senior Administrator 4 Name Mailing Address City Country/Region Email Foundation Senior Administrator 5 Name Mailing Address	Title State/Province Telephone Title	